

**RESOLUTION AUTHORIZING THE OFFERING FOR SALE OF GENERAL
OBLIGATION BONDS OF SMITHVILLE R-II SCHOOL DISTRICT OF CLAY
COUNTY, MISSOURI.**

WHEREAS, The Board of Education of Smithville R-II School District of Clay County, Missouri (the "District"), desires to issue \$18,000,000 principal amount of General Obligation Bonds (the "Bonds") approved by the voters of the District on April 8, 2025; and

WHEREAS, the District desires to authorize the firm of Raymond James & Associates, Inc., Leawood, Kansas (collectively, the "Underwriter") to proceed with the offering for sale of the Bonds; and

WHEREAS, one of the duties and responsibilities of the Underwriter is to prepare and distribute or to supervise the preparation and distribution of a Preliminary Official Statement relating to the Bonds; and

WHEREAS, the District desires to authorize the Underwriter to proceed with the preparation and distribution or to supervise the preparation and distribution of the Preliminary Official Statement relating to the Bonds; and

WHEREAS, the District further desires to authorize Hardwick Law Firm, LLC ("Bond Counsel") to proceed with the preparation of all necessary legal proceedings necessary for the issuance, sale and delivery of the Bonds.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF EDUCATION OF SMITHVILLE R-II SCHOOL DISTRICT OF CLAY COUNTY, MISSOURI, AS FOLLOWS:

Section 1. The Underwriter is hereby authorized to proceed with the preparation and distribution or to supervise the preparation and distribution of a Preliminary Official Statement and to offer the Bonds for sale. The Board of Education hereby declares its intention to adopt a subsequent resolution authorizing the issuance of the Bonds and approving the terms thereof as described in the Preliminary Official Statement.

Section 2. For the purpose of enabling the Underwriter to comply with the requirements of Rule 15c2-12(b)(1) of the Securities and Exchange Commission, the President of the Board of Education is hereby authorized, if requested, to provide the Underwriter a letter or certification to the effect that the District deems the information contained in the Preliminary Official Statement to be "final" as of its date, except for the omission of such information as is permitted by Rule 15c2-12(b)(1), and to take such other actions or execute such other documents as such officers in their reasonable judgment deem necessary to enable the Underwriter to comply with the requirements of such Rule.

Section 3. The District agrees to provide, or cause to be provided, to the Underwriter within seven business days of the date of the purchase contract for the Bonds or within sufficient time to accompany any confirmation that requests payment from any customer of the Underwriter, whichever is earlier, sufficient copies of the final Official Statement to enable the Underwriter to comply with the requirements of Rule 15c2-12(b)(4) of the Securities and Exchange Commission and with the requirements of Rule G-32 of the Municipal Securities Rulemaking Board.

Section 4. The President of the Board of Education, the Superintendent of Schools and other officers and representatives of the District are hereby authorized and directed to take such other action as may be necessary to carry out the offering for sale of the Bonds.

Section 5. This Resolution shall be in full force and effect from and after its passage by the Board of Education.

PASSED by the Board of Education of Smithville R-II School District of Clay County, Missouri, this 16th day of April, 2025.

(SEAL)

President of the Board of Education

ATTEST:

Secretary of the Board of Education